



BLIND PROFILE

Company Highlights

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of a ten location leading branded dental services provider located in the Northeast United States.

Highlights include:

- 50+ years operating under the highly-recognizable brand
- 10 modern locations with over 100 fully equipped operatories with additional capacity to expand
- Extensive service offerings covers a broad spectrum of general, cosmetic and specialty dentistry
- Numerous contracts, relationships and dental services programs with large employer organizations and employee unions
- Services delivered to approximately 100,000 patients annually
- Value-driven business model delivers competitive pricing to moderate and middle-income families, without sacrificing quality of care
- Attractive financial profile highlighted by approximately \$13 million revenue resulting in more than \$2.4 million adjusted EBITDA for the annualized period ending September 30, 2018.

If you are interested in learning more about this opportunity, to request the company overview and access to the secure data room please contact:

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