

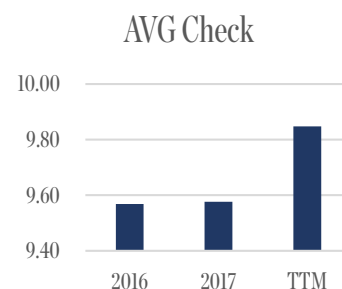
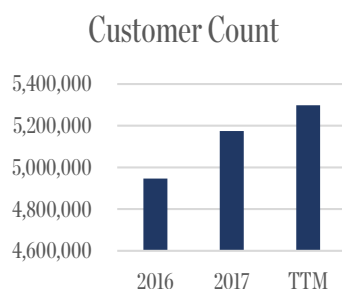
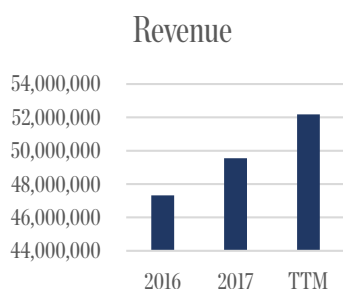


BLIND PROFILE

Company Highlights

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of an extensive and profitable portfolio of 40+ quick service restaurant locations in the Southeast United States. Highlights include:

- Strong brand recognition with over 50 years of exposure in the market
- Brand ranked in the top 20 overall and top 5 within its specific segment
- Revitalized branding has created a market leader with a strong future outlook
- Employs over 1,000 team members across the portfolio
- Impressive track record of same store sales growth YoY
- Attractive financial profile highlighted by approximately \$52.2 million revenue resulting in more than \$6.9 million adjusted EBITDA



If you are interested in learning more about this opportunity, to request the company overview, and access to the secure data room please contact:

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