

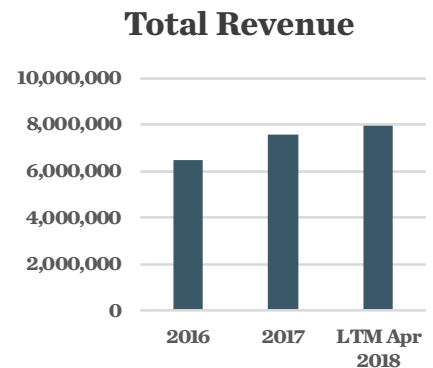


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Company Overview

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of a widely recognized provider of branded new and remanufactured control valves and related components for use across a broad range of industrial applications. The Company enjoys a broad customer base comprised of several hundred active customers and low customer concentration. The Company serves a range of industries including but not limited to the following; oil and gas, petrochemical, pulp and paper and power generation. The Company sells direct to end users, to engineering firms that design and build plants and systems and to resellers that bundle products together for final sale to end users.

The Company has experienced revenue growth in recent years as its products have become more visible and their branded products have gained recognition in the market place. Since 2008 the Company has maintained an average of 6.4% annual revenue growth without extensive capital investment or other fundamental changes to the way it does business. Annualized revenue projections for YE 2018 show revenue growing by 4.8% over 2017.



If you are interested in learning more about this opportunity please contact:

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