



BLIND PROFILE

Company Overview

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of a successful, well established charter bus Company located in the Southeast United States with approximately 3.3 million miles traveled in 2017. The Company offers an excellent range of services to a diverse group of customer end markets including but not limited to: military, college and university, and business travel. The Company has a significant fleet that includes fully equipped and modern minibuses, midsize, and fullsize coaches. The Company employs over 100 professional drivers and takes great pride in its track record of safety which consistently outperforms the national average.

The Company has a history of stable growth and achieved over \$11.3 million in revenue and \$2.5 million in normalized EBITDA for the year ended December 31, 2017. The Company is on pace to exceed that in 2018 with approximately \$6 million in revenue and \$1.3 million in normalized EBITDA through the first half of the year.

The current owners wish to sell all of the ownership interest and/or assets of the Company in order to prepare for an exit. An experienced and complete management team is in place and is dedicated to the continued success of the Company.

If you are interested in learning more about this opportunity please contact:

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