

Blind Profile



CRI CARR
RIGGS &
INGRAM

Capital Advisors

A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of eight hotels located in the rapidly growing region of the Southwestern United States (the “Hotels”). The owners wish to sell all of the ownership interest and/or assets of the Hotels, as a single offering in order to prepare for an exit. The current owners are still engaged in the day-to-day activities of the Hotels but a full management team is currently in place and ready to continue the operations and growth of the Hotels. The transaction contemplated herein entails all assets necessary for the continued operations of the Hotels, regardless of the ownership structure of such assets.



Summary investment considerations and highlights are given below:

- All locations are profitable, updated, and fully staffed
- Located in a region experiencing heavy investment and growth with high barriers to entry
- Portfolio produced approximately \$13.8mm in Adjusted EBITDA for YE 2018
 - (1) Candlewood Suites, built in 2015
 - (3) Holiday Inn Express & Suites, built in 2006, 2007, and 2014
 - (1) Hampton Inn & Suites, built in 2010
 - (1) Hampton Inn, built in 1996
 - (1) Comfort Suites, built in 2006
 - (1) Days Inn, built in 1997

If you are interested in receiving the detailed Confidential Information Memorandum and access to the secure data room in order to pursue this opportunity further, please contact:

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