



BLIND PROFILE

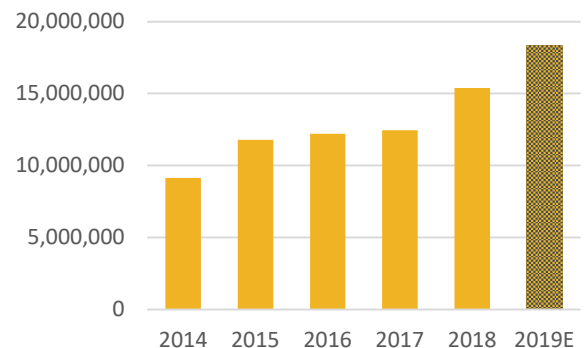
Company Overview

Carr, Riggs & Ingram Capital Advisors, LLC is pleased to represent the owners of a leading independent, foodservice distributor with a USDA Certified processing plant located in the Southeast US that specializes in premium center-of-the-plate offerings including a wide variety of beef, poultry, pork, lamb, veal, and seafood. For over 10 years the Company has been providing its customers with exceptional products and service.

Company highlights include:

- Deep, long standing relationships with well known, high profile customers in the banquet hotel, convention center, entertainment and high-end restaurant space
- 20,000 sq ft USDA Certified facility with full HAACP program in place
- In addition to its premium meat offering, the Company also carries appetizers, desserts, and other baked goods to accommodate its customer needs
- Dedicated team of industry experienced employees that are committed to the continued success of the Company
- Impressive track record of consistent sales growth as noted in the chart below

The current owners wish to sell all or a majority of the ownership interest and/or assets of the Company in order to prepare for an exit. An experienced management team is in place and is dedicated to the continued success of the Company.



If you are interested in learning more about this opportunity and to request the confidential information memorandum and access to the secure data room please contact:

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