



## CRI's Transaction Advisory Services team takes financial diligence thinking outside the box.

### Why CRI?

The Transaction Advisory Services team at CRI truly believes that no deal is the same as another. We scale the scope of our services appropriately based on your and your business' "hot buttons." By remaining adaptable, we can be flexible in many components of our service offerings and, in turn, on fee structure. Our team's hands-on approach means that we are present for every transaction stage, including Pre-LOI (letter of intent), during LOI, post-closing, and integration work. When sound judgment, steady guidance, and experience are critical, you can trust CRI's Transaction Advisory Services team to meet you wherever you do business.

- Pre-LOI desktop diligence;
- Buy-side and sell-side "full book" diligence;
- Working with legal advisory on reviewing the purchase agreement;
- Working capital peg, true-up calculations and working capital disputes;
- Implementing reporting processes and requirements for the new management team; and
- Opening balance sheet calculations



**Want to Learn More? Contact us at [CRIadv.com/contact](https://CRIadv.com/contact) or by scanning the QR code.**

### Sell-Side Services:

- Quality of Earnings
- Tax due diligence
- General consulting
- Tax structuring of deals
- Working capital target peg
- Debt-like analysis
- Helping management with buy-side diligence
- Internal and external outsourced CFO services
- Buyer/seller dispute resolution for working capital/earnouts

### Buy-Side Services:

- Quality of Earnings
- Tax due diligence
- General consulting
- Working capital target peg
- Working capital true-up
- Purchase price allocation and other valuation services
- Business combination accounting
- Opening balance sheet audits
- Ongoing audit services
- Ongoing tax services
- Target accounting integration
- Internal and external outsourced CFO services
- Client accounting services
- Buyer/seller dispute resolution for working capital/earnouts

\* Assurance, attest, and audit services provided by Carr, Riggs & Ingram, L.L.C.

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