



Want to Learn More? Contact us at CRIadv.com/contact or by scanning the QR code.

Close Smarter with CRI's Hands-On Transaction Advisory Services Built for Middle-Market Deals.

Why CRI?

When you're buying or selling a business, every decision counts. You're under pressure to make the right call, and you don't need just a checklist—you need an advisory team that helps you anticipate challenges and future opportunities.

That's where CRI's Transaction Advisory team comes in. We help business owners, investors, and dealmakers understand the real risks and opportunities behind the numbers so they can close confidently and maximize value before, during, and after a transaction.

Whether you're a family-owned business selling for the first time, a private equity firm expanding your portfolio, or a strategic buyer evaluating fit, you want an advisory partner who can align with your goals and move at your pace. CRI's financial due diligence team will help you understand clearly what's happening so you can decide if a deal is worth pursuing, while our Quality of Earnings reports help you avoid overpaying or overlooking dealbreakers. You'll know what to clean up before you go to market with CRI's deal structure planning, designed to optimize tax and cash flow impact, and our integration support ensures you can rest easy after your deal closes.

Our team is with you at every stage, working alongside you to protect what matters most: your money, your time, and your peace of mind. Make your next move with confidence in your corner and connect with a CRI Transaction Advisory team member today.

Buy-Side, Sell-Side & Integration Services:

- Accounting & financial statement preparation
- Debt-like analysis
- Dispute resolution
- General consulting
- Outsourced financial advisory
- Quality of Earnings
- Tax due diligence
- Tax modeling & structuring
- Transaction agreements review
- Working capital target peg
- Working capital/earnouts analysis

Buy-Side Specific Services:

- Purchase price allocation
- Valuations
- Working capital tune-up

Integration Specific Services:

- Audit*
- Business combination & target accounting
- Legal entity rationalization
- Tax
- Transfer pricing

†This is not a CPA firm.

* Assurance, attest, and audit services provided by Carr, Riggs & Ingram, L.L.C.

"Carr, Riggs & Ingram" and "CRI" are the brand names under which Carr, Riggs & Ingram, L.L.C. ("CRI CPA"), CRI Advisors, LLC ("CRI Advisors" or "Advisors"), and Capin Crouse, LLC ("Capin Crouse CPA"), and CRI Capin Crouse Advisors, LLC ("Capin Crouse Advisors") provide professional services. CRI CPA, Capin Crouse CPA, CRI Advisors, Capin Crouse Advisors, Carr, Riggs & Ingram Capital, LLC and their respective subsidiaries operate as an alternative practice structure in accordance with the AICPA Code of Professional Conduct and applicable law, regulations and professional standards. CRI CPA and Capin Crouse CPA are licensed independent certified public accounting ("CPA") firms that separately provide attest services, as well as additional ancillary services, to their clients. CRI CPA and Capin Crouse CPA are independently-owned CPA firms that provide attestation services separate from one another. CRI Advisors and Capin Crouse Advisors provide tax and business consulting services to its clients. CRI Advisors and its subsidiaries, including Capin Crouse Advisors, are not licensed CPA firms and will not provide any attest services. The entities falling under the Carr, Riggs & Ingram or CRI brand are independently owned and are not responsible or liable for the services and/or products provided, or engaged to be provided, by any other entity under the Carr, Riggs & Ingram or CRI brand. Our use of the terms "CRI," "we," "our," "us," and terms of similar import, denote the alternative practice structure conducted by CRI CPA, Capin Crouse CPA, Capin Crouse Advisors, and CRI Advisors, as appropriate.