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Execute Transactions with Precision and Confidence.

Why CRI?

Whether you're a private equity firm evaluating a new platform investment or a business owner preparing for a capital raise or exit, the quality of your advisory and assurance* support can make or break the deal. Gaps in financial diligence, unclear reporting, or weak internal controls can slow down transactions, reduce valuations, or derail them entirely.

CRI's Capital Markets and Private Equity Advisory and Assurance team brings decades of experience from the nation's top firms and now focuses on serving private equity firms and the companies they invest in. We work with businesses nationwide that generate \$10 million or more in revenue across industries.

Our team's hands-on approach means you get senior-level attention from professionals who understand the pace and pressure of private equity transactions. We work alongside your deal team, attorneys, and management to deliver the financial clarity that drives smarter decisions and better outcomes.

For Private Equity Firms:

- Buy-side and sell-side due diligence
- Quality of earnings (Q of E) analyses
- Working capital target and true-up calculations
- Purchase price allocation and valuation services
- Business combination accounting
- Opening balance sheet audits*
- Portfolio company audit and tax services
- Buyer/seller dispute resolution

For Companies Seeking Private Equity Capital:

- Financial and operational readiness assessments
- Financial statement audit and preparation*
- Internal controls evaluation and design
- SALT tax provision and structuring support
- Target accounting integration
- Ongoing audit and tax compliance
- Transaction advisory and general consulting

†This is not a CPA firm.

* Assurance, attest, and audit services provided by Carr, Riggs & Ingram, L.L.C.

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