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CRI FAMILY OF COMPANIES

We have the tools to triangulate your success.



When you choose CRI, you gain access to more than just accounting. Our broad spectrum of services covers everything from traditional accounting to cutting-edge business support, technology solutions, outsourcing, and assurance*. We know the best results come from a fully integrated approach to your business, organization, or family's financial well-being. That's why we created the CRI Family of Companies. This expansive suite of companies and their focused solutions build on our foundation as a top 25* nationally ranked accounting and advisory firm, delivering deep expertise tailored to your specific needs—ultimately taking you from compliance to competitive advantage.



Auditwerx®

Specializing in compliance and attestation* services including SOC 1®*, SOC 2®, SOC 2+®, SOC 3®, SOC for Cybersecurity, CMMC, and PCI Data Security Standard (PCI DSS) assessments. Auditwerx®* delivers in-depth reports with tailored results that help organizations grow their business.



CRI Advanced Analytics

CRI Advanced Analytics transforms complex data challenges into actionable insights with tailored analytics solutions. Their user-friendly, interactive dashboards integrate advanced algorithms, helping organizations forecast trends, optimize decisions, and drive growth.



CRI CFO Hub

CRI CFO Hub provides fractional CFO, controller, and accounting services to growing businesses at every stage. From high-level financial strategy to month-end close and back-office support, their dedicated team of finance professionals delivers right-sized solutions that adapt as your business grows, serving clients nationwide.



CRI M&A Advisors

Working with companies generating \$10 million to \$250 million in annual revenue, CRI M&A Advisors provides customized strategies and hands-on support to prepare, position, and maximize value in complex transactions.



CRI Simple Numbers

With precise, straightforward data, CRI Simple Numbers works alongside entrepreneurs to solve complex financial issues and fine-tune the economic engine of their business by turning actionable insights into sustainable profitability.



CRI TPA Services

CRI TPA Services assumes your compliance burden as a retirement plan sponsor by fulfilling all fiduciary requirements and filing your annual 5500 series returns, determining distribution eligibility, conducting non-discrimination testing, and providing detailed quarterly account statements.



Level Four® Group

Level Four® Group takes a proactive, team-based approach to financial advice, working alongside your CRI tax adviser to deliver comprehensive solutions tailored to your personal and business needs. By integrating specialized expertise and anticipating market complexities, we provide holistic wealth management strategies to simplify the complex and empower you to make informed decisions that help secure your financial future.



Paywerx®

Paywerx® provides comprehensive payroll and workforce management solutions for organizations of any size via an easy-to-use and intuitive interface that streamlines communication at every level.



The Preferred Legacy National Trust Bank

The Preferred Legacy National Trust Bank's network of professionals provide a tailored approach to trustee and fiduciary services coupled with family and philanthropy planning, household financial management, and advisory services for high-net-worth individuals and families.



ProSport Accountants

ProSport Accountants offers specialized tax and accounting services for athletes and entertainers. Our team navigates the complexities of multi-state and international income, providing personalized tax preparation, accounting, and business management. Trust ProSport Accountants—The Tax Pro for the Pros®.



CRI Government Solutions

CRI Government Solutions helps federal, state, and local governments and organizations working with the public sector navigate complex financial, operational, programmatic, and regulatory challenges. Our specialists provide grants management, compliance and program integrity, internal audit and risk advisory, accounting and financial operations, and operational support designed to strengthen accountability, improve performance, and deliver measurable results.

†This is not a CPA firm.

*Assurance, attest, and audit services provided by Carr, Riggs & Ingram, L.L.C.

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